MAM SOFTWARE
A Kerridge Commercial Systems Company

Autopart

Key functionality summarised

This document highlights the key features
available within Autopart

File

- ▶ Colour Customisation
- ▶ Menu Editor
- ▶ Operator specific menus
- ▶ Text Messaging
- ▶ User login levels and passwords
- ▶ Web Files Export

File Maintenance

- ▶ Block Changes
- ▶ Block Import
- ▶ Branch
- ▶ Call List
- ▶ Company Document Messages
- ▶ Customer
- ▶ Customer specific surcharges
- ▶ General Codes
- ▶ Kits
- ▶ Messages
- ▶ Parameter
- ▶ Password
- ▶ Product and Price
- ▶ Rebates - Customer/supplier
- ▶ Rep Call
- ▶ Serial Number
- ▶ Special Terms
- ▶ Supercessions
- ▶ Supplier
- ▶ Tyre

Sales

- ▶ Alpha / keyword / postcode search facility
- ▶ Back Orders
- ▶ Bank, apply or separate invoices for surcharges
- ▶ Barcode scanning & label printing
- ▶ Bought-out (non-stocked) parts
- ▶ Branch stock visibility
- ▶ Christmas club
- ▶ Clone invoices
- ▶ Collected, delivered & direct deliveries
- ▶ Consolidated invoices
- ▶ Consolidated pick notes
- ▶ CRM pane
- ▶ Customer Rank
- ▶ Customer Status
- ▶ Date Last Sold
- ▶ Driversboard
- ▶ E-commerce incoming orders
- ▶ Electronic catalogue integration
- ▶ EPOS & telesales functionality
- ▶ Graphical printing
- ▶ Import from CSV
- ▶ Incoming Orders
- ▶ Integrated customer history & notes
- ▶ Inter-branch transfers
- ▶ Kits & components
- ▶ Linked parts & alternative products
- ▶ Lost Sales
- ▶ Loyalty management

Autopart

Autopart summary factsheet

- Managed orders
- Mixed rate QBs
- New Sales / Recover
- On-screen images
- Order number format checking
- Part level quantity break pricing
- Parts notes & PDFs
- Pick Notes
- Picking lists, collection & delivery notes
- Point of Sale
- Product images
- Psychological pricing
- Quick suspend & new order
- Quotations & pro-forma invoicing
- Quotes
- Restriction of sales
- Returns Ratio
- Sales backorder management
- Sales Order Entry
- Split transactions (wet/dry goods, etc)
- Supplier & customer cross referencing
- Surcharges Out
- Suspended transactions & lay-aways
- Suspends
- Till Sale
- Transaction & bin-card enquiries
- Van routing & delivery planning
- Web links

Purchasing

- Best-buy product purchasing
- Bought-out (non-stocked) parts
- Boxed quantities & bulk buying
- Buy-side e-commerce connectivity
- Buyers Schedule
- Carriage charge management
- Central, local & regional ordering
- Forecasting
- Generate Purchase Orders
- Goods Receiving
- Goods Receiving Pre-deliveries
- Inbound surcharges
- Integrated supplier history & notes
- Inter-branch transfers
- Internal POs
- Internal Purchase Orders
- Kit purchasing & works order integration
- Lead time calculation
- Linear regression
- Min and Max recalculation
- Minimum order values
- Order Sourcing
- Product Reclassification
- Purchasing delays
- Purchasing promotions
- Putaway lists
- Quantity breaks
- Respecify Prime Supplier
- Scheduled daily ordering
- Secondary supplier sourcing
- Slow movers - manage replenishment
- Suggested ordering
- Suggested Orders
- Surcharges In
- Transmit order as PDF

Part	Description	Qty	Cost	Total Cost	Core Cost	Due date
BAT10	Battery	50	47.00	2350.00	10.00	
BAT16	BATTERY-MF	50	45.00	2250.00	0.00	
38600	Brake disc	25	17.50	437.50	0.00	
45359	Fuel filler cap	10	8.99	89.90	0.00	
250245	Exhaust clamp	10	1.99	19.90	0.00	
BAT993	CLEANR-TERMNL	30	2.99	89.70	0.00	
	TERMNL	30	1.99	59.70	0.00	
			19.50	975.00	0.00	

Stock

- ▶ Annual stocktaking
- ▶ Barcode & label printing
- ▶ Barcode scanning for receipt & dispatch
- ▶ Bought-out (non-stocked) parts
- ▶ Collection notes
- ▶ Freight mark-up & landed cost
- ▶ Impress & vendor-managed stock
- ▶ Inter-branch transfers
- ▶ Label printing
- ▶ Live stock reporting
- ▶ Minimum / maximum recalculation
- ▶ Multi-branch stock levelling
- ▶ Multiple bin locations & premises
- ▶ Multiple stocking units
- ▶ PDA-based stocktake, picking & receipt
- ▶ Perpetual Inventory
- ▶ Product reclassification
- ▶ RCC
- ▶ Reorder quantity/Reorder level
- ▶ Serial number tracking
- ▶ Shortage notes
- ▶ Stock Adjustments
- ▶ Stock Cleanse
- ▶ Stock Levelling
- ▶ Stock Taking
- ▶ Stock usages
- ▶ Customer Impress (consignment/managed) stock
- ▶ Supplier Impress (consignment/managed) stock
- ▶ WMS

Reporting

- ▶ Batched reports
- ▶ Essential Management Information
- ▶ Export to various formats (CSV, XLSX, etc)
- ▶ Graphical reports
- ▶ Phocas BI integration
- ▶ Report Generator
- ▶ Report Module

Returns To Supplier

- ▶ Centralised returns
- ▶ Consolidated returns
- ▶ Core returns
- ▶ Link customer credit to returns
- ▶ Rejected returns
- ▶ Request for returns
- ▶ Warranty returns

Cash Management

- ▶ Cash Posting
- ▶ Float maintenance
- ▶ Petty cash
- ▶ Till reconciliation

Autopart

Autopart summary factsheet

Enquiries

- ► Backorder
- ► Bin card
- ► Bought out parts
- ► Collection Note
- ► Consolidated Invoices
- ► Credit
- ► Goods Received
- ► Invoice
- ► Location Tracking
- ► Multi-branch stock
- ► Pick Note
- ► Purchase Order
- ► Quotes
- ► Sales History
- ► Stock
- ► Stock Usages
- ► Suspends

Picking

- ► Allocation
- ► Back Order Amendment
- ► Consolidated picking
- ► De-allocation
- ► Pick management
- ► Scan pick quantities

Miscellaneous

- ► Automated Dayend
- ► Collection Notes
- ► Dayend scheduler
- ► Dayends
- ► Export data options

- ► Internal Mail
- ► Label Printing
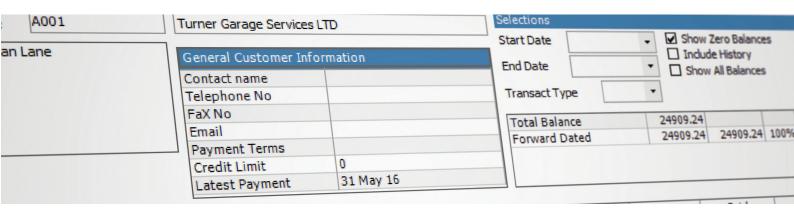- ► Mail merge
- ► Procedure Feedback
- ► SQL Audits

Ecommerce connectivity

- ► 24/7 lookup & ordering
- ► Account enquiries
- ► Application-to-application solutions
- ► Automatic alternative suggestions
- ► Browser-based solutions
- ► Buy-side links to suppliers
- ► Compatible with industry standards
- ► Comprehensive search facilities
- ► Courier integration - UPS/FedEx, etc
- ► CTI
- ► Express order options
- ► Flagged price differentials
- ► Instant price & availability
- ► Integrated parts catalogue
- ► Live stock & pricing
- ► Online trade & retail sales
- ► Paymentsense integration
- ► Receive orders directly in point-of-sale
- ► Sell-side links workshops
- ► Simple catalogue structure
- ► VRM vehicle identification

Mobile apps integration

- ► SalesRep
- ► Stocktake

A001	Turner Garage Services LTD

an Lane

General Customer Information

Contact name	
Telephone No	
FaX No	
Email	
Payment Terms	
Credit Limit	0
Latest Payment	31 May 16

Selections

Start Date ▾ ☑ Show Zero Balances
End Date ▾ ☐ Include History
☐ Show All Balances
Transact Type ▾

Total Balance	24909.24		
Forward Dated	24909.24	24909.24	100%

Autopart Ledgers

Sales Ledger

- ▶ Account enquiry
- ▶ Age of debt
- ▶ Automatic stop
- ▶ Batch enquiry
- ▶ Cash import
- ▶ Cash posting
- ▶ Create credit letters
- ▶ Credit control module
- ▶ Customer information screen
- ▶ Customer mail merge
- ▶ Hard and soft stop
- ▶ Multi-currency
- ▶ Multiple standard reports - transaction audit, sequential listings, etc
- ▶ Opening balances
- ▶ Payment import
- ▶ PDF statement transmission
- ▶ Period end processing
- ▶ Settlement discount
- ▶ Statement accounts
- ▶ Transaction enquiry
- ▶ Vat control and analysis
- ▶ VAT return (supports Making Tax Digital)

Purchase Ledger

- ▶ AutoGRNi
- ▶ Cash posting
- ▶ Cheque printing
- ▶ Creditors listing
- ▶ Electronic receipt of invoices and credits
- ▶ Forward posting
- ▶ Goods Receive Note Invoicing (GRNi)
- ▶ Held invoices
- ▶ Invoice templates
- ▶ Multi-currency
- ▶ Multiple standard reports - transaction audit, sequential listings, etc
- ▶ Opening balances
- ▶ Remittance printing
- ▶ Settlement discount
- ▶ Statement accounts
- ▶ Transaction enquiry
- ▶ Vat control and analysis
- ▶ VAT return (supports Making Tax Digital)

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Nominal Ledger

▶ Bank reconciliation
▶ Budgets/Targets
▶ Cost centres
▶ Fixed assets
▶ Journals
▶ Management report generators
▶ Management reports (TB, P+L, BS)
▶ Pre-payments/accruals
▶ Repeat Journals
▶ Reverse Journals

Sales, purchase & nominal ledgers

▶ Automatic stop
▶ Balance sheet & profit & loss
▶ Bank reconciliation
▶ Cash management
▶ Cheque printing
▶ Consolidated invoicing
▶ Credit control module
▶ Customer & supplier rebates
▶ Customer specific document specifications
▶ Customer statements on demand

▶ Debtors & creditors listing
▶ Enquiry routines
▶ Flat-file export
▶ Goods received note invoicing
▶ Hard & soft stop-list
▶ Invoice qualified credits
▶ Mail merge & customer notes
▶ Multi-company
▶ Multi-currency
▶ Payment import from CSV
▶ Profit & loss reports
▶ Rebates
▶ Trial balance & balance sheet reports
▶ VAT control & analysis

Contact MAM Software

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